

GREATER FARALLONES ASSOCIATION STOCK DONATION INSTRUCTIONS

Thank you for making a gift of securities to The Greater Farallones Association! In order to facilitate your donation, we recommend you use the following instructions.

DTC or **Electronic transfer** is the fastest and most secure method for donating securities. It is a two-step process:

- 1. Please notify us (<u>donate@farallones.org</u>) of your intention to donate securities prior to initiating the transfer of securities to the Greater Farallones Association. Please include:
 - Your name
 - Name of the security and number of shares
 - The brokerage or bank from which the securities will be transferred
 - If you wish to direct your gift for a specific purpose or program, please indicate that in your email.

Prior notification is critical to identifying your gift, as donor information does NOT transmit through the DTC system.

2. Deliver securities to the Association's brokerage account at JP Morgan Chase / Charles Schwab by giving your broker these instructions:

Deliver To	JP Morgan Chase / Account of Charles Schwab
DTC	0164 code 40
Account Number	30464385
Account Name	GREATER FARALLONES ASSOCIATION
Reference	{Donor Name - Year} or {Anonymous}

If you have any questions, please contact Adam Bad Wound at (415) 294-1223 or email donate@farallones.org.

Thank you for your donation and commitment to the California coast and ocean!